

AKIN GUMP STRAUSS HAUER & FELD LLP

Mitchell P. Hurley

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Special Litigation Counsel for Debtors

**UNITED STATES DISTRICT BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 22-10964 (MG)

Jointly Administered

**FIRST MONTHLY FEE STATEMENT OF AKIN GUMP STRAUSS HAUER &
FELD LLP FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS SPECIAL LITIGATION COUNSEL TO THE DEBTORS
FOR THE PERIOD OF JULY 13, 2022 THROUGH AUGUST 31, 2022**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network, Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey (07030).

Name of Applicant:	Akin Gump Strauss Hauer & Feld LLP
Authorized to Provide Professional Services To:	Debtors and Debtors in Possession
Date of Retention:	September 16, 2022 (effective as of July 13, 2022)
Period for Which Compensation and Reimbursement Is Sought:	July 13, 2022 through August 31, 2022
Fees Incurred:	\$873,396.00
20% Holdback:	\$174,679.20
Total Compensation Less 20% Holdback:	\$698,716.80
Monthly Expenses Incurred:	\$43,181.76
Total Fees and Expenses Requested:	\$741,898.56

This is a x monthly ____ interim ____ final application

1. Akin Gump Strauss Hauer & Feld LLP (“Akin Gump”), special litigation counsel to the debtors and debtors in possession (the “Debtors”), hereby submits this statement of fees and disbursements (the “First Monthly Fee Statement”) covering the period from July 13, 2022 through and including August 31, 2022 (the “Compensation Period”) in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 17, 2022 [Docket No. 521]. By the First Monthly Fee Statement, and after taking into account certain voluntary discounts and reductions,² Akin Gump requests (a) interim allowance and payment of compensation in the amount of \$698,716.80 (80% of \$873,396.00) for fees on account of reasonable and necessary

² The total amount sought for fees and expenses (\$916,577.76) reflects voluntary reductions for the Compensation Period of \$8,287.65 in fees (which total is based on the agreed-upon 10% discount), and \$613.90 in expenses. For the avoidance of doubt, these voluntary reductions do not include the aggregated fee reduction resulting from the agreed-upon 10% discount.

professional services rendered to the Debtors by Akin Gump and (b) reimbursement of actual and necessary costs and expenses in the amount of \$43,181.76 incurred by Akin Gump during the Compensation Period.

**FEES FOR SERVICES RENDERED
DURING THE COMPENSATION PERIOD**

2. **Exhibit A** sets forth a timekeeper summary that includes the respective names, positions, departments, bar admissions, hourly billing rates and aggregate hours spent by each Akin Gump professional and paraprofessional who provided services to the Debtors during the Compensation Period. The rates charged by Akin Gump for services rendered to the Debtors are the same rates that Akin Gump charges generally for professional services rendered to its non-bankruptcy clients, subject to an agreed-upon 10% discount on its standard billing rates for all timekeepers.

3. **Exhibit B** sets forth a task code summary that includes the aggregate hours per task code spent by Akin Gump professionals and paraprofessionals in rendering services to the Debtors during the Compensation Period.

4. **Exhibit C** sets forth a complete itemization of tasks performed by Akin Gump professionals and paraprofessionals who provided services to the Debtors during the Compensation Period.

**EXPENSES INCURRED
DURING THE COMPENSATION PERIOD**

5. **Exhibit D** sets forth a disbursement summary that includes the aggregate expenses, organized by general disbursement categories, incurred by Akin Gump in connection with services rendered to the Debtors during the Compensation Period.

6. **Exhibit E** sets forth a complete itemization of disbursements incurred by Akin Gump in connection with services rendered to the Debtors during the Compensation Period.

NOTICE AND OBJECTION PROCEDURES

7. Notice of this First Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon: (i) Celsius Network LLC, 121 River Street, PH05, Hoboken, New Jersey 07030, Attn: Ron Deutsch; (ii) counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C., and Simon Briefel, and 300 North LaSalle, Chicago, Illinois 60654; Attn: Patrick J. Nash, Jr., P.C., Ross M. Kwasteniet, P.C., and Alison J. Wirtz; (iii) the U.S. Trustee, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014, Attn: Shara Cornell, Mark Bruh, and Brian S. Masumoto; (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 111 South Wacker Drive, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce, 1221 6th Ave, New York, New York 10020, Attn: David Turetsky, and 555 South Flower Street, Suite 2700, Los Angeles, California 90071, Attn: Aaron E. Colodny; (v) counsel to any other statutory committee appointed in these chapter 11 cases; and (vi) to the extent not listed herein those parties requesting notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties").

8. Objections to this First Monthly Fee Statement, if any, must be filed with the Court and served upon the Notice Parties so as to be received no later than **October 28, 2022 at 12:00 p.m. (prevailing Eastern Time)** (the "Objection Deadline"), and shall set forth the nature of the objection and the amount of fees or expenses at issue.

9. If no objections to this First Monthly Fee Statement are filed and served as set forth above, the Debtors shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

10. If an objection to this First Monthly Fee Statement is received on or before the Objection Deadline, the Debtors shall withhold payment of that portion of this First Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be held by the Court.

Dated: New York, New York
October 14, 2022

AKIN GUMP STRAUSS HAUER & FELD LLP

By: /s/ *Mitchell Hurley*
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*Special Litigation Counsel
for Debtors*

Exhibit A

Timekeeper Summary

TIMEKEEPER SUMMARY

Partners	Department	Year of Admission	Rate¹	Hours	Amount (\$)
Dean L. Chapman	Litigation	2006	\$1,260.00	120.70	\$152,082.00
Mitchell P. Hurley	Litigation	1997	\$1,597.50	227.50	\$363,431.25
Eli N. Miller	Corporate	2009	\$1,120.50	5.60	\$6,274.80
Arik Preis	Financial Restructuring	2001	\$1,597.50	9.00	\$14,377.50
Elizabeth M. Scott	Litigation	2007	\$1,120.50	62.50	\$70,031.25
Partner Total:				425.30	\$606,196.80
Senior Counsel & Counsel	Department	Year of Admission	Rate	Hours	Amount (\$)
John P. Kane	Litigation	2016	\$1,017.00	113.60	\$115,531.20
Joanna F. Newdeck	Financial Restructuring	2005	\$1,170.00	62.50	\$73,125.00
Erin E. Parlar	Litigation	2015	\$1,071.00	5.20	\$5,569.20
Senior Counsel & Counsel Total:				181.30	\$194,225.40
Associates	Department	Year of Admission	Rate	Hours	Amount (\$)
Michael Chen	Litigation	2019	\$832.50	65.80	\$54,945.00
Erica N. Reeves	Financial Restructuring	2021	\$639.00	15.20	\$9,712.80
Associate Total:				81.00	\$64,657.80
Paraprofessionals	Department	Year of Admission	Rate	Hours	Amount (\$)
Brenda R Kemp	Financial Restructuring	N/A	\$378.00	22.00	\$8,316.00
Paraprofessional Total:				22.00	\$8,316.00
Total Hours / Fees Requested:				709.60	\$873,396.00

¹ The listed hourly rates reflect an agreed-upon 10% discount on each timekeeper's standard rate, as discussed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Akin Gump Strauss Hauer & Feld LLP as Special Litigation Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date* [Docket No. 392].

ALL PROFESSIONALS	BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners	\$1,425.34	425.30	\$606,196.80
Senior Counsel/Counsel	\$1,071.29	181.30	\$194,225.40
Associates	\$798.24	81.00	\$64,657.80
Paraprofessionals	\$378.00	22.00	\$8,316.00
Blended All Timekeepers Rate:		709.60	\$873,396.00

Exhibit B

Task Code Summary

TASK CODE SUMMARY

Task Code	Matter	Hours	Value (\$)
2	Akin Gump Monthly and Interim Fee Applications	4.70	\$4,587.75
3	Retention of Professionals	124.90	\$134,950.95
4	Case Administration	11.70	\$14,346.45
5	Stone/KeyFi	311.90	\$410,914.35
6	Prime Trust	252.70	\$303,186.60
8	Hearings	3.70	\$5,409.90
TOTAL:		709.60	\$873,396.00

Exhibit C

Itemized Fees



CELSIUS CORE
221 RIVER STREET
9TH FLOOR, SUITE 9129
HOBOKEN, NJ 07030
ATTN: RON DEUTSCH

Invoice Number 2006200
Invoice Date 09/28/22
Client Number 103606
Matter Number 0025

Re: SPECIAL LITIGATION COUNSEL

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/22 :

MATTER SUMMARY OF TIME BILLED BY TASK :

		<u>HOURS</u>	<u>VALUE</u>
0002	Akin Gump Monthly and Interim Fee Applications	4.70	\$4,587.75
0003	Retention of Professionals	124.90	\$134,950.95
0004	Case Administration	11.70	\$14,346.45
0005	Stone/KeyFi	311.90	\$410,914.35
0006	Prime Trust	252.70	\$303,186.60
0008	Hearings	3.70	\$5,409.90
	TOTAL	709.60	\$873,396.00

Date	Tkpr	Task	Hours	Value
07/13/22	M P HURLEY	0003	2.20	\$3,514.50
		Correspondence with accounting team re invoicing issues (.7); consider billing issues in connection with same (.5); consider issues relating to 327(e) retention (1).		
07/13/22	M P HURLEY	0005	1.30	\$2,076.75
		Review background materials relating to preparation of Stone complaint (.9); review article in connection with same (.4).		
07/13/22	A PREIS	0004	0.50	\$798.75
07/14/22	M P HURLEY	0005	1.00	\$1,597.50
		Review Mashinsky declaration in connection with preparation of Stone complaint.		
07/15/22	M P HURLEY	0005	2.00	\$3,195.00
		Confer with client re affidavit, Stone (.8); correspondence with Company team re Stone complaint (.3); call with same re same (.4); review materials re same (.5).		
07/18/22	M P HURLEY	0008	3.00	\$4,792.50
07/19/22	M P HURLEY	0005	4.80	\$7,668.00
		Attend first day hearing. Comment on article concerning Celsius management (.7); prep for (.2) and participate in call with company re same (.6); review material relating to Stone complaint (2.4); draft correspondence to team re case status (.9).		
07/19/22	M CHEN	0005	8.30	\$6,909.75
		Conduct research (1.6) and draft email to Akin team (.6) analyzing potential causes of action; conduct further research re same (2.9); review case law re same (.9); draft email memorandum analyzing issues in connection with adversary proceedings (2.3).		
07/20/22	M P HURLEY	0005	2.10	\$3,354.75
		Review M. Chen research re adversary proceedings matters related to Stone (.8); correspondence with E. Scott re same (.3); correspondence with Company concerning information relating to Key-Fi issue (.3); call with E. Scott re status of complaint (.7).		
07/20/22	M P HURLEY	0006	0.50	\$798.75
07/20/22	E M SCOTT	0005	3.10	\$3,473.55
		Correspondence with J. Kane re status of Prime Trust matter. Review documents regarding Stone dispute (.9); correspond with E. Scott re same (.3); analyze research regarding		

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			potential adversary complaints (.8); call with M. Hurley re status of complaint (.7); call with litigation team re Stone (.4).		
07/20/22	E M SCOTT	0006	Call with Akin litigation team regarding Prime Trust matter and dispute.	0.40	\$448.20
07/20/22	D L CHAPMAN	0006	Attend call with litigation team re Prime Trust matters (partial).	0.30	\$378.00
07/20/22	D L CHAPMAN	0005	Participate in call with litigation team re: Stone dispute.	0.40	\$504.00
07/20/22	J P KANE	0006	Prepare for (.2) and attend intro call with members of litigation team re Prime Trust dispute (.4); research re treatment of certain related matters in bankruptcy proceedings (2.1); review case law in connection with same (1.4); correspondence with M. Hurley re status of Prime Trust work streams (.5).	4.60	\$4,678.20
07/20/22	J P KANE	0005	Attend call with members of litigation team re Stone complaint and related disputes.	0.40	\$406.80
07/20/22	E E PARLAR	0005	Attend call with members of litigation team re Stone complaint (partial)	0.30	\$321.30
07/20/22	E E PARLAR	0006	Call with members of litigation team re Prime Trust dispute and background.	0.40	\$428.40
07/21/22	M P HURLEY	0005	Review draft of Stone complaint (1); provide comments on same (1.1); call with Akin litigation team members regarding research findings (.7).	2.80	\$4,473.00
07/21/22	M P HURLEY	0003	Begin preparation of 327(e) retention application.	0.40	\$639.00
07/21/22	E M SCOTT	0005	Call with M. Chen regarding additional Stone adversary complaint research (.5); analyze additional research regarding issues with respect to potential adversary actions (3.2); call with Akin litigation team members regarding research results re Stone matter (.7).	4.40	\$4,930.20
07/21/22	D L CHAPMAN	0006	Circulate research materials concerning potential Prime Trust claim (.1); correspond with J. Kane re same (.1).	0.20	\$252.00
07/21/22	J P KANE	0006	Research re Prime Trust matters (3); prepare summary of same (1.4); review materials re potential Prime Trust claim (.4); correspond with D. Chapman re same (.1).	4.90	\$4,983.30
07/21/22	M CHEN	0005	Call with E. Scott regarding	7.20	\$5,994.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/22/22	M P HURLEY	0005	follow up research for Stone adversary complaint (.5); call with litigation team members regarding research issues (.7); continue researching issues relating to adversary proceeding actions re Stone matter (2.6); review case law in connection with same (1.8); draft supplemental memorandum analyzing potential Stone adversary proceeding issues (1.1); revise same (.5). Continue revising Stone complaint (2.6); review research re same (.6); call with team concerning various aspects of Stone action (.4).	3.60	\$5,751.00
07/22/22	M P HURLEY	0006	Review research concerning Prime Trust claim (.6); comment on same (.6); call with litigation team re status of Prime Trust action (.4).	1.60	\$2,556.00
07/22/22	M P HURLEY	0003	Call with J. Newdeck re 327(e) retention application (.3); correspondence with members of Akin team re same (.5); consider issues relating to Akin retention application (.5).	1.30	\$2,076.75
07/22/22	J F NEWDECK	0003	Various emails with Akin members re Celsius 327(e) retention (.5); call with M. Hurley re same (.3); research precedent re same (1.6); emails with Akin re same (.5); consider issues related to same (.3); consider Schedule 1 parties (.4); begin draft of 327(e) retention application (.8).	4.40	\$5,148.00
07/22/22	E M SCOTT	0005	Prepare detailed analysis of issues related to potential adversary complaints re Stone matter (1.9); review additional research in support of same (.9); call with M. Chen regarding inserts for draft analysis (.3); review research regarding potential claims (.8); participate in call with litigation team members regarding potential adversary complaint actions (.4); call with D. Chapman re status of Stone complaint (.2).	4.50	\$5,042.25
07/22/22	E M SCOTT	0006	Participate in call with litigation team members regarding Prime Trust updates.	0.40	\$448.20
07/22/22	D L CHAPMAN	0006	Call with J. Kane re status of	0.20	\$252.00

CELSIUS CORE
Invoice Number: 2006200

Page 5
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/22/22	D L CHAPMAN	0005	Prime Trust complaint. Participate in call with E. Scott re: Stone complaint work streams (.2); attend call with litigation team members re complaint (.4).	0.60	\$756.00
07/22/22	A PREIS	0003	Correspondence with Akin team members regarding 327(e) application.	0.50	\$798.75
07/22/22	J P KANE	0006	Prepare summary of research regarding Prime Trust matters (2.2); calls with E. Parlar re same (.4); attend call with members of litigation team regarding status of Prime Trust matters (.4); research re treatment of certain claims re Prime Trust matter (3.8); call with D. Chapman re Prime Trust work (.2).	7.00	\$7,119.00
07/22/22	M CHEN	0005	Conduct follow up research regarding Stone adversary matter issues (1.8); call with members of litigation team regarding Stone action (.4); draft inserts for email to client analyzing same (2.2); call with E. Scott re same (.3).	4.70	\$3,912.75
07/22/22	E E PARLAR	0005	Phone call with members of litigation team re Stone issues (partial).	0.30	\$321.30
07/22/22	E E PARLAR	0006	Correspondence with team members re Prime Trust analysis (.2); phone calls with J. Kane re same (.4); attend call with members of litigation team re status of Prime Trust matters (.4).	1.00	\$1,071.00
07/23/22	M P HURLEY	0006	Review research findings relating to Prime Trust claims (.3); correspond with litigation team members re same (.3).	0.60	\$958.50
07/23/22	M P HURLEY	0003	Correspondence with members of Akin team re retention matters (.2); review correspondence with Kirkland re same (.2); correspond with accounting team re same (.5); consider issues relating to same (.4).	1.30	\$2,076.75
07/23/22	M P HURLEY	0005	Review research memorandums re Stone adversary considerations (1); review research memorandum on potential Stone adversary claims (1.2); call with team re same (.3).	2.50	\$3,993.75
07/23/22	J F NEWDECK	0003	Various communication with	0.20	\$234.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			Akin members (.1) and Kirkland (.1) re Akin retention application.		
07/23/22	E M SCOTT	0005	Review research regarding potential Stone adversary claims (.3); participate in call with Akin litigation team regarding same and next steps for potential adversary claims (.3).	0.60	\$672.30
07/23/22	D L CHAPMAN	0005	Participate in team call re: Stone (partial).	0.20	\$252.00
07/23/22	D L CHAPMAN	0006	Review legal research from J. Kane and E. Parlar re Prime Trust complaint.	0.30	\$378.00
07/23/22	J P KANE	0006	Research certain claims in bankruptcy proceedings related to Prime Trust analysis (1.5); review case law re same (1.5); conduct analysis of same (.8); prepare summary of research findings (1); correspondence with team members regarding same (.3).	5.10	\$5,186.70
07/23/22	E E PARLAR	0006	Analyze background materials in connection with Prime Trust litigation analysis (1.3); analyze research in connection with same (.7); correspondence re same with lit team members (.3); conduct research in connection with Prime Trust litigation analysis (.6).	2.90	\$3,105.90
07/24/22	M P HURLEY	0005	Review company documents in connection with Stone matter (.9); consider issues related to same (.6) review corporate analysis re same (.6); further review of related company agreements (1.6); revise Stone complaint (2.8); correspond with E. Miller re same (.4).	6.90	\$11,022.75
07/24/22	M P HURLEY	0003	Correspondence with Akin team members re 327(e) retention (.3); call with J. Newdeck re same (.2); comment on portions of 327(e) retention application (.4).	0.90	\$1,437.75
07/24/22	J F NEWDECK	0003	Continue to draft Akin 327(e) application (3.8); various internal emails with Akin members re same (.3); call with M. Hurley re same (.2).	4.30	\$5,031.00
07/24/22	E M SCOTT	0005	Review research from E. Miller in support of potential adversary complaint.	0.10	\$112.05
07/24/22	E N MILLER	0005	Review Company corporate documents re Stone matter (.7); correspond with M. Hurley re	1.10	\$1,232.55

CELSIUS CORE
Invoice Number: 2006200

Page 7
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/24/22	D L CHAPMAN	0005	same (.4). Review background materials in connection with preparation of Stone complaint.	0.40	\$504.00
07/24/22	J P KANE	0006	Conduct research regarding potential Prime Trust claims (1.3); review case law in connection with same (1); draft email memo re same (2.2); consider same in context of bankruptcy proceeding (.8).	5.30	\$5,390.10
07/25/22	M P HURLEY	0005	Review corporate documents in connection with Stone analysis (1.3); consider issues re same (1.1); confer with D. Chapman re same (.5); continue revision of complaint (2.6); call with Celsius and Akin teams concerning Stone matter (.5).	6.00	\$9,585.00
07/25/22	M P HURLEY	0003	Internal correspondence re retention application (.5); correspondence with A. Preis re retention issues (.5); consider issues re conflict report (.1).	1.10	\$1,757.25
07/25/22	B R KEMP	0003	Review conflict reports re parties connected to Debtors (4); analyze data re same (1.2); update summary charts with data from same (.3); update Master Summary Chart re same (.5).	6.00	\$2,268.00
07/25/22	J F NEWDECK	0003	Continue to draft Akin retention application (3); review precedent re same (2); various internal communications re same (.5); communications with Kirkland re same (.2).	5.70	\$6,669.00
07/25/22	E M SCOTT	0005	Participate in call with Celsius and Akin teams regarding Stone matter (.5); review relevant agreements related to Stone complaint (.5); conduct analysis of same (.7); prepare memorandum regarding analysis in support of potential adversary complaint (1.3).	3.00	\$3,361.50
07/25/22	E N MILLER	0005	Call with Celsius legal and Akin litigation teams re Stone matter (.5); review corporate issues re same (.9); draft summary email re same (.7).	2.10	\$2,353.05
07/25/22	D L CHAPMAN	0005	Review corporate documents re Stone matter (.8); confer with M. Hurley re same (.5).	1.30	\$1,638.00
07/25/22	A PREIS	0003	Correspondence with members of Akin team regarding retention application (.5); correspondence with M. Hurley re same (.5).	1.00	\$1,597.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/25/22	J P KANE	0006	Conduct research regarding claims in connection with Prime Trust prepetition transactions (1.7); draft summary of research findings re same (.4).	2.10	\$2,135.70
07/26/22	M P HURLEY	0005	Exchange correspondence with Celsius team concerning Stone complaint and causes of action (.6); continue revising Stone complaint (4.4); review of relevant schedules in connection with complaint review (2.1); call with Akin and co-counsel regarding further investigation re Stone adversary proceeding (.4); follow up with same re same (.6); confer with litigation team re progress on Stone matters (.4).	8.50	\$13,578.75
07/26/22	M P HURLEY	0003	Calls with accounting team and J. Newdeck re retention (.5); consider issue related to retention application (.1); emails with J. Newdeck re same (.5).	1.10	\$1,757.25
07/26/22	J F NEWDECK	0003	Email to Akin para team re parties in interest (.1); consider accounting information for retention application (.7); communications to M. Hurley re same (.5); call with M. Hurley and accounting team re same (.5); review accounting response (.2); email to accounting re same (.2).	2.20	\$2,574.00
07/26/22	E M SCOTT	0005	Review additional research and analysis regarding Stone adversary complaint matter (.9); participate in call with Akin and co-counsel regarding next steps for potential adversary actions (.4); participate in calls with the lit team regarding status of Stone work streams (.4).	1.70	\$1,904.85
07/26/22	E N MILLER	0005	Review summary of Stone analysis (.3); revise same (.3); consult case law in connection with same (.5).	1.10	\$1,232.55
07/26/22	D L CHAPMAN	0006	Continue review of key background materials re Prime Trust (2.7); follow-up email to team re: same (.2); participate in team call with Akin re status of work streams (.4).	3.30	\$4,158.00
07/26/22	D L CHAPMAN	0005	Review (.2) and edit (.3) insert to Stone complaint.	0.50	\$630.00
07/26/22	J P KANE	0006	Prepare documents regarding Prime Trust prepetition transactions (2.5); correspond	3.10	\$3,152.70

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			with team re same (.2); attend call with members of litigation team re status of Prime Trust work streams (.4).		
07/26/22	J P KANE	0005	Attend call with members of litigation team re status of Stone workstreams.	0.40	\$406.80
07/26/22	M CHEN	0006	Call with members of Litigation team re Prime Trust work streams.	0.40	\$333.00
07/26/22	M CHEN	0005	Conduct research re Stone matter (2.1); draft email memo re same (1.3); correspondence with members of litigation and Celsius team regarding further investigation re Stone complaint (.4); attend call with members of litigation team re status of Stone complaint (.4).	4.20	\$3,496.50
07/26/22	E E PARLAR	0006	Call with members of litigation team re Prime Trust matters (partial).	0.30	\$321.30
07/27/22	M P HURLEY	0005	Calls with Celsius in house legal team regarding draft Stone complaint (2.3); send email update to D. Chapman re same (.3); further revise draft Stone complaint (2.3); review relevant materials in connection with revision of same (2); comment on memo concerning various Stone adversary issues (.4); draft email to M. Chen re same (.1).	7.40	\$11,821.50
07/27/22	M P HURLEY	0003	Emails with accounting team and J. Newdeck re accounting information for Akin retention application (.5); review materials related to retention application (.5); correspondence with A. Preis re same (.6).	1.60	\$2,556.00
07/27/22	B R KEMP	0003	Review schedules in connection with conflict review (.2); update Debtors conflict summary chart (.8); confer with J. Newdeck re status (.1); update Schedule 1 (.5).	1.60	\$604.80
07/27/22	J F NEWDECK	0003	Internal emails with accounting and M. Hurley re accounting information for retention application (.5); analysis of issues re same (.5); confer with B. Kemp re conflict review (.1); comment on draft Schedule 1 (.2); email to Kirkland re retention application (.1); review portions of Akin retention application (.2).	1.60	\$1,872.00

CELSIUS CORE
Invoice Number: 2006200

Page 10
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/27/22	E M SCOTT	0005	Review M. Hurley comments to Stone matter research memorandum.	0.20	\$224.10
07/27/22	D L CHAPMAN	0006	Review draft Prime Trust complaint (1.9); turn multiple rounds of comments to same (1.1); review key documents and emails in connection therewith (.8).	3.80	\$4,788.00
07/27/22	A PREIS	0003	Correspondence with M. Hurley regarding retention application issues (.6); review portions of Akin retention application (.4).	1.00	\$1,597.50
07/27/22	J P KANE	0006	Prepare documents in connection with analysis of Prime Trust prepetition transactions.	0.40	\$406.80
07/27/22	M CHEN	0005	Revise research memorandum to Celsius regarding various issues in connection with KeyFi agreements (.7); incorporate M. Hurley comments to same (.3).	1.00	\$832.50
07/28/22	M P HURLEY	0006	Confer with D. Chapman, J. Kane re prep of Prime Trust complaint.	0.30	\$479.25
07/28/22	M P HURLEY	0005	Review correspondence concerning Stone complaint (.4); revise same (1.2); review memo re Stone claims (.7); comment on same (.7); email E. Scott re same (.1).	3.10	\$4,952.25
07/28/22	M P HURLEY	0003	Review internal correspondence conflict reports and schedules (.2); consider issues related to same (.6); confer with J. Newdeck re disclosure schedule (.4); consider issues re same (.1).	1.30	\$2,076.75
07/28/22	J F NEWDECK	0003	Review conflict reports and schedule (3); emails with Akin team re same (.2); update Akin retention application (1.1); analysis of conflict information for disclosure schedule (.8); confer with M. Hurley re same (.4); emails to Kirkland re retention application and PII list (.1); review issues re 327(e) engagement letter (.2).	5.80	\$6,786.00
07/28/22	E M SCOTT	0005	Revise memorandum regarding Stone claims in light of comments from M. Hurley.	0.40	\$448.20
07/28/22	E N MILLER	0005	Review (.4) and revise (.6) memo on corporate analysis re Stone matter; correspond to M. Chen re same (.3).	1.30	\$1,456.65
07/28/22	D L CHAPMAN	0006	Confer with J. Kane and M. Hurley re: Prime Trust complaint (.3); review key	2.40	\$3,024.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/28/22	J P KANE	0006	background materials (.9); draft memorandum re: same (.7); confer with J. Kane re: same (.5).	6.70	\$6,813.90
07/28/22	M CHEN	0005	Review various corporate agreements in connection with analysis of Prime Trust prepetition transactions (3.5); confer with D. Chapman re same (.5); prepare correspondence to members of litigation team regarding same (2.4); confer with M. Hurley and D. Chapman re status of Prime Trust complaint (.3).	1.40	\$1,165.50
07/29/22	M P HURLEY	0005	Correspondence with E. Miller re Stone research memorandum (.3); revise section of research memorandum in response to comments from E. Miller and M. Hurley (1.1).	1.00	\$1,597.50
07/29/22	M P HURLEY	0003	Review comments from Celsius re Stone complaint (.3); conference call with A. Mashinsky, Celsius team and M. Chen re same (.5); draft email re Stone research memo to Celsius team (.2).	1.60	\$2,556.00
07/29/22	J F NEWDECK	0003	Review portion of retention application (6); comment on same (.5); internal correspondence re same (.5).	3.00	\$3,510.00
07/29/22	D L CHAPMAN	0006	Review internal comments to retention application (.3); consider questions re same (.6); internal emails to Akin team re same (.2); update retention application re same and disclosures (1); review updated schedules (.4); internal emails with Akin team members re Akin retention application comments and questions (.5).	2.30	\$2,898.00
07/29/22	A PREIS	0003	Review research memorandum re Prime Trust prepetition transactions (.3), continue review of key documentation in connection with same (1.1); follow-up correspondence to M. Hurley and J. Kane re: questions on same (.5); email re: draft Prime Trust complaint with J. Kane (.4).	1.50	\$2,396.25
			Comment on retention application (.7); review materials related to same (.3); correspondence with Akin team		

CELSIUS CORE
Invoice Number: 2006200

Page 12
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/29/22	J P KANE	0006	re retention application comments (.5). Review agreements in connection with analysis of Prime Trust prepetition transactions (1); prepare documents in connection with same (1.8); review questions re research from D. Chapman (.5); follow up correspondence with D. Chapman re Prime Trust complaint (.4).	3.70	\$3,762.90
07/29/22	M CHEN	0005	Call with A. Mashinsky, Celsius team and M. Hurley regarding draft Stone complaint.	0.50	\$416.25
07/30/22	M P HURLEY	0005	Revise draft of Stone complaint.	0.90	\$1,437.75
07/30/22	M P HURLEY	0006	Review correspondence re open questions re Prime Trust research.	0.20	\$319.50
07/30/22	J P KANE	0006	Prepare documents in connection with analysis of Prime Trust prepetition transactions (.3); conduct review of same (1.5); revise same (2).	3.80	\$3,864.60
07/31/22	M P HURLEY	0005	Call with Celsius team and M. Chen regarding Stone complaint (1.5); call with Kirkland, Latham and M. Chen re same (.9); follow up with D. Chapman re same (.2); confer with Celsius legal re same (.2); call with Latham re same (.4); confer with E. Scott re same (.2).	3.40	\$5,431.50
07/31/22	M P HURLEY	0006	Call with litigation team and Celsius re Prime Trust complaint (1.1); participate in prep call with client and D. Chapman in advance of same (.1); follow up correspondence D. Chapman re same (.1).	1.30	\$2,076.75
07/31/22	E M SCOTT	0005	Review updated draft Stone adversary complaint and related analysis (1.2); confer with M. Hurley re same (.2).	1.40	\$1,568.70
07/31/22	D L CHAPMAN	0006	Call with client and M. Hurley in preparation for full team call re Prime Trust complaint (.1); participate in call with litigation team and Celsius re same (1.1); follow-up communications with J. Kane re: same (.3); participate in call with Kirkland and Latham re same (.8); follow-up correspondence with M. Hurley re: same (.1); review materials re: Prime Trust (1); follow-up with J. Kane re: same (.3).	3.70	\$4,662.00

CELSIUS CORE
Invoice Number: 2006200

Page 13
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
07/31/22	D L CHAPMAN	0005	Turn edits to Stone complaint (1); correspond with M. Hurley re same (.2).	1.20	\$1,512.00
07/31/22	J P KANE	0006	Prepare documents in connection with analysis of Prime Trust prepetition transactions (1.7); attend call with Akin and Celsius re same(1.1); follow up correspondence with D. Chapman re same (.3); correspond with D. Chapman re Prime Trust material preparation (.3).	4.60	\$4,678.20
07/31/22	M CHEN	0005	Confer with M. Hurley and members of Celsius team regarding draft Stone complaint (1.5); call with M. Hurley, Kirkland and Latham regarding same (.9).	2.40	\$1,998.00
08/01/22	M P HURLEY	0005	Call with Company re information for Stone complaint (1.5); revise complaint (3.1); prepare documentation re same (.9); email same to Company (.1).	5.60	\$8,946.00
08/01/22	B R KEMP	0003	Review Notice Appointing Committee (.1); draft email to conflict re committee and committee professionals (.6); update Master Summary Chart (.2); review committee report (.5); analyze data re same (.3); update Master Summary Chart (.1); review committee professional report (.3); analyze data (.1); update Master Summary Chart (.1); update Schedule 1 (.3); update Schedule 2 (.3).	2.90	\$1,096.20
08/01/22	J F NEWDECK	0003	Review precedent re retention application (1.1); update retention application and schedules re same (1.2); emails to Kirkland re retention application filings (.3); consider PII names re conflict reports (.5).	3.10	\$3,627.00
08/01/22	D L CHAPMAN	0006	Confer with J. Kane re: Prime Trust (.7); review key documents (.6); draft short memorandum re: same (.8).	2.10	\$2,646.00
08/01/22	J P KANE	0006	Confer with D. Chapman re Prime Trust and complaint prep (.7); draft portion of adversary complaint in connection with certain prepetition transactions (2.4); review key documents in connection with complaint	5.10	\$5,186.70

CELSIUS CORE
Invoice Number: 2006200

Page 14
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/01/22	M CHEN	0005	preparation (2). Attend call with Company re facts for Stone complaint.	1.50	\$1,248.75
08/02/22	M P HURLEY	0005	Call with co-counsel re Stone complaint (.3); exchange correspondence with Company re information gathering for same (.3); calls with Company re same (.3); revise Stone complaint (4.2); review documents concerning Stone/KeyFi (.7); prep for (.2) and attend (1) call with Akin and Company members re same; call with Company member re related documents (.7); confer with D. Chapman re document analysis (.6).	8.30	\$13,259.25
08/02/22	M P HURLEY	0006	Call with D. Chapman and J. Kane re Prime Trust complaint preparation.	0.60	\$958.50
08/02/22	J F NEWDECK	0003	Various internal emails with Akin and with Kirkland re status of retention applications (.5); consider issues re same (.3); review Kirkland draft retention application (.3); update Akin application re same (.3); confer with A. Preis re open issues on retention application (.2); follow up with accounting re same (.2); update Akin retention application (.4); various communications with E. Reeves re Akin application (.7); consideration of issues re same (.6).	3.50	\$4,095.00
08/02/22	E M SCOTT	0005	Call with D. Chapman regarding next steps for potential Stone adversary actions (.3); review correspondence re same (.2).	0.50	\$560.25
08/02/22	D L CHAPMAN	0006	Review key background materials re Prime Trust (.6); draft memorandum re: research question re Prime Trust complaint (1.4); call with M. Hurley and J. Kane re: same (.6); draft follow-up memorandum (1); follow up calls with J. Kane re: Prime Trust complaint and next steps in adversary proceeding (.7).	4.30	\$5,418.00
08/02/22	D L CHAPMAN	0005	Call with E. Scott re: Stone workstreams (.3); confer with M. Hurley re document analysis (.6); turn edits to Stone complaint (.4).	1.30	\$1,638.00

CELSIUS CORE

Invoice Number: 2006200

Page 15

September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/02/22	A PREIS	0003	Correspond with members of Akin and Kirkland teams re retention applications (.5); confer with J. Newdeck re open issues on retention application (.2); consider issues re same (.3).	1.00	\$1,597.50
08/02/22	J P KANE	0006	Prepare sections of adversary complaint in Prime Trust matter (2.7); review relevant Company documents in connection with same (2.1); attend call with D. Chapman and M. Hurley re same (.6); multiple follow-up calls with D. Chapman re same (.7).	6.10	\$6,203.70
08/02/22	M CHEN	0005	Call with members of Celsius team and M. Hurley regarding investigation (1); follow up call with Company member regarding same (.7); review materials re same (.3).	2.00	\$1,665.00
08/02/22	E N REEVES	0003	Review (1.6) and revise (2.3) 327e retention application; correspondence with J. Newdeck re same (.7).	4.60	\$2,939.40
08/03/22	M P HURLEY	0003	Work on retention application (.3); correspond with Akin team re same (.3).	0.60	\$958.50
08/03/22	M P HURLEY	0005	Confer with various Company members re in connection with preparation of Stone complaint (.5); review additional materials (.6); exchange correspondence with team re same (.4); revise Stone complaint (3); call with Akin, FTI and Latham re document gathering (.5).	5.00	\$7,987.50
08/03/22	B R KEMP	0004	Circulate daily update to attorney team.	0.30	\$113.40
08/03/22	J F NEWDECK	0003	Various internal communications re status of Akin retention application and open issues.	0.30	\$351.00
08/03/22	E M SCOTT	0005	Review updates regarding document collection and review efforts related to Stone matter (.2); analyze certain Company documents (.8); confer with Celsius team members regarding same (.3); participate in call with Akin, FTI and Latham regarding document collection and review (.5); correspondence with same regarding same (.2).	2.00	\$2,241.00
08/03/22	D L CHAPMAN	0006	Participate on call with M. Hurley and J. Kane re Prime Trust complaint (.6); turn edits to draft of same (3.1); review	6.80	\$8,568.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			key materials in connection with drafting complaint (2.4); calls throughout day with J. Kane re: same (.7).		
08/03/22	D L CHAPMAN	0005	Participate in call with Akin, FTI and Latham re: document review in Stone matter (partial).	0.40	\$504.00
08/03/22	J P KANE	0006	Prepare sections of Prime Trust complaint.	0.40	\$406.80
08/03/22	M CHEN	0005	Confer with members of Celsius and Akin regarding Stone matters (.5); conduct research re same (1.8); review case law re same (.8); draft memorandum re research findings (.7).	3.80	\$3,163.50
08/03/22	E N REEVES	0003	Correspondence with Akin team re retention application (.3); revise retention application (.9); combine retention application with schedules (.4).	1.60	\$1,022.40
08/04/22	M P HURLEY	0005	Confer with Celsius re Stone complaint (.5); review Mashinsky information re same (.7); correspondence with special committee re same (.2); review Stone interview (.9); address searches for documents (.4); revise Stone complaint (.9).	3.60	\$5,751.00
08/04/22	M P HURLEY	0006	Call with Latham and Akin team re Prime Trust complaint considerations (.5); review materials from Latham re same (.2); confer with members of litigation team re search terms re same (.1).	0.80	\$1,278.00
08/04/22	M P HURLEY	0003	Review internal correspondence re questions concerning Akin retention application.	0.30	\$479.25
08/04/22	B R KEMP	0004	Confer with E. Reeves re ECF notifications for M. Hurley (.1); effect same (.1).	0.20	\$75.60
08/04/22	J F NEWDECK	0003	Various internal communications re status of Akin retention application and timing considerations (.5); review status of same and open issues (.9).	0.90	\$1,053.00
08/04/22	E M SCOTT	0006	Emails to litigation team members regarding search terms re Prime Trust matter.	0.10	\$112.05
08/04/22	D L CHAPMAN	0006	Outline questions in connection with Prime Trust action (1); review key additional documents in connection with preparation of complaint (1.2); confer with J. Kane re: complaint (.2); attend call with Akin team and Latham	2.90	\$3,654.00

CELSIUS CORE
Invoice Number: 2006200

Page 17
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/04/22	A PREIS	0003	re same (.5). Internal communication re retention application with members of Akin team.	0.20	\$319.50
08/04/22	J P KANE	0006	Revise adversary complaint in connection with prepetition transactions (2.1); review of corporate agreements in connection with same (.9); confer with D. Chapman re same (.2); attend call with members of Akin Gump litigation team and Latham team re same (.5).	3.70	\$3,762.90
08/04/22	E N REEVES	0004	Confer with B. Kemp re docket updates for M. Hurley.	0.10	\$63.90
08/05/22	M P HURLEY	0005	Call with Company regarding information for Stone complaint (.7); call with Akin, Kirkland and Company re Stone complaint (.8); revise complaint (3.4).	4.90	\$7,827.75
08/05/22	M P HURLEY	0003	Review of Akin retention application (.9); correspondence with Akin team re same (.2).	1.10	\$1,757.25
08/05/22	B R KEMP	0004	Monitor and circulate daily docket updates to attorney team.	0.30	\$113.40
08/05/22	B R KEMP	0003	Prepare conflict review emails (1.4); prepare conflict review chart (2.5); confer with J. Newdeck re conflict issues and questions (.5); review and analyze data re conflict reports (4.7); update summary chart (.8); confer with J. Newdeck re conflicts (.1); prepare email to conflicts re above (.2).	10.20	\$3,855.60
08/05/22	J F NEWDECK	0003	Review filed Kirkland application (.3); review client comment re Akin retention application (.2); update Akin Schedules re same (1); confer with B. Kemp re conflict issues and related questions (.5); review reports re same (.7); confer with B. Kemp re conflicts (.5); various internal communications re Akin retention application (.6); emails with E. Reeves re updates to schedules (.5).	3.90	\$4,563.00
08/05/22	D L CHAPMAN	0005	Participate in call with Akin, Kirkland and Company re: Stone complaint.	0.80	\$1,008.00
08/05/22	D L CHAPMAN	0006	Review key background materials re: Prime Trust (2); turn multiple edits to complaint based on same (.7); confer with	3.60	\$4,536.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			J. Kane re: same (.5); review J. Kane legal research re same (.3) and follow-up considerations re same (.1).		
08/05/22	A PREIS	0003	Internal correspondence regarding filing of retention application.	0.20	\$319.50
08/05/22	J P KANE	0006	Confer with D. Chapman regarding Prime Trust claims (.5); prepare adversary complaint in connection with same (1.1); conduct research claimer same (.5); email research findings to D. Chapman (.3).	2.40	\$2,440.80
08/05/22	M CHEN	0005	Call with Kirkland and Company regarding Stone complaint (.8); revise notes from same (.3).	1.10	\$915.75
08/05/22	E N REEVES	0003	Internal correspondence re retention application (.6); review schedules for redacted information (.9); revise retention application (.4); correspond with J. Newdeck re same (.5).	2.40	\$1,533.60
08/06/22	M P HURLEY	0005	Review draft of Stone complaint (1.1); revise complaint (2.4).	3.50	\$5,591.25
08/06/22	J F NEWDECK	0003	Review Akin retention application for final edits.	2.40	\$2,808.00
08/07/22	M P HURLEY	0005	Review materials re Stone complaint (1); review (.7) and revise (1.8) complaint.	3.50	\$5,591.25
08/07/22	J F NEWDECK	0003	Update Akin 327(e) retention application and related schedules for final filing version.	2.20	\$2,574.00
08/08/22	M P HURLEY	0005	Revise Stone complaint (5); correspondence with Celsius team members re Stone transactions (.4); review published material re same (.4); review information from Company party and correspondence re same (.6).	6.40	\$10,224.00
08/08/22	M P HURLEY	0006	Review Prime Trust related information (.4); call with D. Chapman and J. Kane re complaint (.2).	0.60	\$958.50
08/08/22	M P HURLEY	0003	Review (.2) and revise (.4) application; correspondence with Akin team re finalizing Akin retention (.3).	0.90	\$1,437.75
08/08/22	J F NEWDECK	0003	Internal emails with Akin members re finalizing Akin retention application (.4); review citations therein (.2); review retention application for filing (1.5); emails with Kirkland (.2) and internally (.3) re same;	3.10	\$3,627.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			correspond with E. Reeves re redacted and unredacted applications (.5).		
08/08/22	D L CHAPMAN	0006	Review draft Prime Trust complaint (.6); call with J. Kane and M. Hurley re: same (.2).	0.80	\$1,008.00
08/08/22	D L CHAPMAN	0005	Review materials re: Stone complaint.	0.20	\$252.00
08/08/22	A PREIS	0003	Correspondence with Akin team re finalizing retention application.	0.30	\$479.25
08/08/22	J P KANE	0006	Correspondence to members of Akin Gump litigation team regarding revisions to Prime Trust complaint (.1); call with M. Hurley and D. Chapman re draft of same (.2).	0.30	\$305.10
08/08/22	E N REEVES	0003	Update retention application (1.9); update related schedules (.7); review retention application (.6); prepare redacted and unredacted version of application (.5); correspond with J. Newdeck re same (.5); correspond with Kirkland re same (.3); draft retention application notice (1.1).	5.60	\$3,578.40
08/09/22	M P HURLEY	0005	Call with A. Mashinsky re prep of Stone complaint (.9); call with Celsius team concerning various issues re same (1); review FTI correspondence (.3); revise Stone complaint (3.1); review background materials in connection with drafting same (2.1); attention to Stone interview (1.2); confer with D. Chapman and M. Chen re Stone interview (.5).	9.10	\$14,537.25
08/09/22	B R KEMP	0004	Circulate calendar invites to attorney team re hearing dates and deadlines	0.20	\$75.60
08/09/22	J F NEWDECK	0002	Internal emails re task codes for monthly billing.	0.30	\$351.00
08/09/22	D L CHAPMAN	0005	Listen to Stone interview (1.2); confer with M. Hurley and M. Chen re: same (.5); review search terms re Stone matters (.4); review additional Stone documents (.3).	2.40	\$3,024.00
08/09/22	J P KANE	0006	Conduct further research on potential actions under the bankruptcy code for Prime Trust (1.1); review case law re same (1); compose email with findings from research re same (.9).	3.00	\$3,051.00
08/09/22	M CHEN	0005	Attend call between M. Hurley	1.40	\$1,165.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			and Celsius team regarding Stone litigation (1); confer with M. Hurley and D. Chapman re record Stone interview (partial) (.4).		
08/09/22	E N REEVES	0004	Attend to administrative tasks re objection deadlines.	0.20	\$127.80
08/10/22	M P HURLEY	0005	Comment on search terms for Stone documents (.4); confer with litigation team re same (.2); analysis of issues re same (.6); review comments from Celsius (.4); respond to same (.4); prep for call with special committee (.3); attend call with special committee re Stone document review and next steps (.7).	3.00	\$4,792.50
08/10/22	M P HURLEY	0006	Comment on draft Prime Trust complaint (.4); call with D. Chapman re same (.2); review related documents re same (.4).	1.00	\$1,597.50
08/10/22	J F NEWDECK	0004	Attention to billing memo.	0.50	\$585.00
08/10/22	E M SCOTT	0005	Review search term hit reports re Stone matter (.3); confer with litigation team members regarding same (.2); participate in call with special committee regarding same and next steps (.7); analyze research regarding potential evidentiary issues (1.7); review updated draft Stone complaint (1.1).	4.00	\$4,482.00
08/10/22	D L CHAPMAN	0006	Call with M. Hurley re: Prime Trust complaint.	0.20	\$252.00
08/10/22	D L CHAPMAN	0005	Strategize re: document review parameters (.9); confer with members of litigation team re: same (.2); send memorandum to FTI re: same (.7); participate in call with special committee re: Stone complaint (.7); review latest edits to Stone complaint (.7).	3.20	\$4,032.00
08/10/22	A PREIS	0004	Correspondence with company re case status and related updates.	0.30	\$479.25
08/10/22	J P KANE	0006	Continue research re certain actions under the bankruptcy code re Prime Trust matter (1.5); revise summary of same (.4).	1.90	\$1,932.30
08/10/22	M CHEN	0005	Attend call with FTI regarding searches of relevant document (.5); communications to paralegal team regarding Stone interview (.4).	0.90	\$749.25
08/10/22	E N REEVES	0003	Correspondence to Akin team re retention matters.	0.20	\$127.80

CELSIUS CORE
Invoice Number: 2006200

Page 21
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/11/22	M P HURLEY	0005	Review client materials related to Stone matter (.6); calls with Celsius and Akin concerning factual background for Stone complaint (1.2); confer with Latham re same (.1); further revisions to complaint (2.2); attend call with lit team members re research (.5); confer with D. Chapman re Stone document review (.4).	5.00	\$7,987.50
08/11/22	M P HURLEY	0003	Correspondence with team concerning retention matters.	0.80	\$1,278.00
08/11/22	E M SCOTT	0005	Review documents regarding Stone evidentiary considerations (.2); call with litigation team members regarding research (.5); further review of documents regarding same (.3).	1.00	\$1,120.50
08/11/22	D L CHAPMAN	0005	Participate in call with Akin and client re: facts for Stone complaint (1.2); review search parameters re: Stone document review (.2); confer with M. Hurley re: same (.4).	1.80	\$2,268.00
08/11/22	D L CHAPMAN	0006	Turn multiple rounds of edits to Prime Trust complaint (2.1); review J. Kane legal research re potential claims re same (1.2); correspond with J. Kane re same (1); follow-up with same re: same (.2).	4.50	\$5,670.00
08/11/22	J P KANE	0006	Correspond with D. Chapman regarding potential Prime Trust claim under the bankruptcy code (1); follow up correspondence with same re supplemental questions (.2); conduct research on supplemental questions (.9).	2.10	\$2,135.70
08/12/22	M P HURLEY	0005	Correspondence with Celsius re Stone complaint (1.1) analyze issues related to same (.7); review (1.3) and revise (1.9) complaint; confer with litigation team re same (.6); further revise complaint (.8); provide same to Special Committee with cover letter (.9).	7.30	\$11,661.75
08/12/22	M P HURLEY	0006	Review revised Prime Trust complaint (.6); call with D. Chapman and J. Kane re Prime Trust complaint (.5).	1.10	\$1,757.25
08/12/22	E M SCOTT	0005	Review updated draft Complaint (1.7); confer with litigation team members regarding same (.6); review additional research regarding evidentiary matters	3.50	\$3,921.75

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/12/22	D L CHAPMAN	0006	(.7); confer with M. Chen regarding questions with respect to same (.5). Confer with M. Hurley and J. Kane re: Prime Trust complaint (.5); review edits to same (.3).	0.80	\$1,008.00
08/12/22	J P KANE	0006	Revise complaint against Prime Trust (.8); call with M. Hurley and D. Chapman re revisions to same (.5).	1.30	\$1,322.10
08/12/22	M CHEN	0005	Conduct research regarding Stone evidentiary matters (1.2); review case law re same (.9); draft email memo re same (.6); confer with E. Scott re same (.5).	3.20	\$2,664.00
08/13/22	M P HURLEY	0006	Review documents relevant to drafting Prime Trust complaint (1); call with Akin team members and company re same (1.3); follow up call with D. Chapman and J. Kane re same (.4); comment draft complaint (1.9).	4.60	\$7,348.50
08/13/22	D L CHAPMAN	0006	Participate in call with members of Akin team and client re: Prime Trust (1.3); participate in follow-up calls with M. Hurley and J. Kane re: same (.4); review notes re: same (.3); turn edits to Prime Trust complaint (2.2).	4.20	\$5,292.00
08/13/22	J P KANE	0006	Attend call with client regarding Prime Trust complaint (1.3); attend follow up call with M. Hurley and D. Chapman regarding same (.4); prepare email regarding same (.1).	1.80	\$1,830.60
08/14/22	M P HURLEY	0006	Review (1.1) and revise (1.3) Prime Trust complaint; draft email and send comments to D. Chapman (.1).	2.50	\$3,993.75
08/14/22	D L CHAPMAN	0005	Review draft Stone complaint (.8); circulate edits to litigation team (.2).	1.00	\$1,260.00
08/14/22	D L CHAPMAN	0006	Respond to M. Hurley comments to Prime Trust complaint (.5); turn new version of complaint (.9); email same to litigation team (.1); conduct review of Prime Trust Company documents (.3).	1.80	\$2,268.00
08/15/22	M P HURLEY	0005	Review correspondence from Special Committee re information for Stone complaint (.3); draft response to same (.4); correspondence with Celsius team re same (.8); call with Akin and Celsius team re Stone (.7);	5.40	\$8,626.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/15/22	M P HURLEY	0006	revise complaint per comments from Company (1.2); review FTI information in connection with drafting complaint(.4); draft response to same (.4); review research memo re open issues for Stone matter (.2); comment on same (.2); further revise complaint (.6); correspond with Celsius team re same (.1); correspond with lit team members re document review re Stone complaint (.1).	4.00	\$6,390.00
08/15/22	B R KEMP	0008	Call with Celsius and Akin concerning Prime Trust complaint (1.2); revise complaint (2.1); review related correspondence in connection with same (.4); further revise complaint (.3).	0.30	\$113.40
08/15/22	E M SCOTT	0005	Register attorneys for speaking lines for upcoming Second Day hearing.	0.50	\$560.25
08/15/22	D L CHAPMAN	0005	Review updates and comments to draft Stone Adversary Complaint (.2); analyze same (.2); confer with litigation team members regarding review of documents in support of Adversary Complaint (.1).	1.50	\$1,890.00
08/15/22	D L CHAPMAN	0006	Confer internally with members of lit team re: search terms and document review for Stone matter (.1); follow-up with FTI re: same (.3); participate in call with client and Akin re: Stone (.7); comment on to memorandum re: Stone (.4).	4.20	\$5,292.00
08/15/22	J P KANE	0006	Participate in call with Akin and client re: Prime Trust complaint (1.2); turn various rounds of edits to same (1.6); review key documents in connection with same (.4); draft table re: same (.4); follow-up correspondence to client and Akin team re: same (.6).	4.80	\$4,881.60
08/15/22	M CHEN	0005	Attend call with Akin litigation team and Celsius team (1.2); revise complaint against Prime Trust (3); review correspondence to client and Akin team re documents table (.6).	1.60	\$1,332.00
			Attend call with Akin and Celsius team regarding Stone litigation issues (.7); follow up re same (.2); draft email to lit		

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/16/22	M P HURLEY	0005	team members re the same (.6); correspond with lit team members re Stone document review and search terms (.1). Prepare correspondence with Special Committee re Stone (.6) review correspondence with Celsius re same (.3); exchange correspondence with lit team re document review (.3); confer with D. Chapman re discovery issues (.2); revise Stone complaint (.5); call with Celsius team and Akin re Stone complaint (.9).	2.80	\$4,473.00
08/16/22	M P HURLEY	0006	Review correspondence with Celsius re issues related to the Prime Trust complaint (.6); exchange correspondence with team re same (.6); call with Celsius and litigation team regarding complaint (.9); review related correspondence (.3); revise complaint (.9); correspondence with Special Committee re Prime Trust complaint (.2); confer with D. Chapman and J. Kane re documents relevant to Prime Trust complaint (.3).	3.80	\$6,070.50
08/16/22	M P HURLEY	0003	Review external correspondence regarding retention issues.	0.30	\$479.25
08/16/22	J F NEWDECK	0002	Review interim fee application exhibit precedent.	0.50	\$585.00
08/16/22	E M SCOTT	0005	Confer with litigation team members regarding Stone related document review (.3); confer with M. Chen regarding additional research in support of Stone adversary action (.1); analyze additional research from M. Chen re same (1.1).	1.50	\$1,680.75
08/16/22	D L CHAPMAN	0006	Correspondence with members of Akin team re Prime Trust complaint issues (.6); participate in call with Akin team and client re: same (.9); turn multiple rounds of edits to complaint (1.1); review key background materials (.5); confer with M. Hurley and J. Kane re: same (.3).	3.40	\$4,284.00
08/16/22	D L CHAPMAN	0005	Participate in call with Akin and client re: Stone complaint (.9); review priority documents (.1); confer with litigation team re document review (.3); confer with M. Hurley re: Stone	1.50	\$1,890.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/16/22	J P KANE	0006	discovery (.2). Attend call with members of Akin Gump litigation team and Celsius regarding Prime Trust complaint (.9); review Company documents in connection with same (.8); confer with D. Chapman and M. Hurley re documents related to complaint (.3); revise Prime Trust complaint (3.1).	5.10	\$5,186.70
08/16/22	M CHEN	0005	Attend call with Celsius team and Akin regarding Stone complaint (.9); confer with E. Scott re supplemental research in support of Stone adversary proceeding (.1); conduct follow up research regarding potential evidentiary issues (1.3); email re research findings to E. Scott (.2).	2.50	\$2,081.25
08/17/22	M P HURLEY	0005	Calls with Company member re Stone (.2); confer with litigation team re same (.4); correspondence with Special Committee re same (.3); review correspondence from Celsius team re Stone complaint (.3).	1.20	\$1,917.00
08/17/22	M P HURLEY	0006	Review correspondence from litigation team re client edits to Prime Trust complaint (.9); call with Celsius team re same (.7); correspondence with Celsius team and Special Committee (.8); prepare notes and agenda for call with K&E, Latham re same (1.4).	3.80	\$6,070.50
08/17/22	E M SCOTT	0005	Analyze research regarding potential evidentiary matters associated with Stone adversary action (2.7); review cases related to same (1.8); confer with M. Chen re same (.6); confer with litigation team members regarding same (.4); draft detailed analysis regarding research results (2.7).	8.20	\$9,188.10
08/17/22	D L CHAPMAN	0006	Review client edits to Prime Trust complaint (.6); emails with litigation team re same (.9); review Company documents re same (.7); turn multiple rounds of edits to complaint (1); confer with J. Kane re: filing (.5).	3.70	\$4,662.00
08/17/22	D L CHAPMAN	0005	Turn edits to Stone complaint (.8); confer with litigation team re Stone complaint (.4); review materials related to document	1.50	\$1,890.00

CELSIUS CORE
Invoice Number: 2006200

Page 26
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/17/22	J P KANE	0006	review parameters (.3). Revise complaint against Prime Trust (2.5); confer with D. Chapman regarding filing requirements (.5).	3.00	\$3,051.00
08/17/22	M CHEN	0005	Review draft complaint in connection with Stone dispute (.5); prepare notices of appearance in Stone matter (.8); conduct additional research regarding evidentiary considerations (1.6); confer with E. Scott re same (.6); conduct research filing rules for adversary proceeding (.7).	4.20	\$3,496.50
08/18/22	M P HURLEY	0006	Attend call with Special Committee and Akin re Prime Trust-related issues (1.1); review portion of Prime Trust complaint (.4); correspondence with Latham re same (.5).	2.00	\$3,195.00
08/18/22	M P HURLEY	0005	Call with K&E, Latham, Celsius re Stone complaint (1.1); review comments to same (.5); revise same (2.1); review Celsius team comments and respond (.4); further revise (2.1); call with Celsius and Akin team re complaint (.4); call with special committee re same (.3); follow up call with same re same (.3); review K&E comments to Stone complaint (.1); revise complaint per same (.3); confer with litigation team members re evidence research (.2); confer with Celsius concerning Stone complaint (.4).	8.20	\$13,099.50
08/18/22	E M SCOTT	0005	Confer with litigation team members regarding questions with respect to evidentiary analysis re Stone matter (.2); analyze additional research in support of same (1.9); review (1.1) and revise (2.2) updated draft Stone Adversary Complaint.	4.40	\$4,930.20
08/18/22	D L CHAPMAN	0005	Draft memorandum to client re: document review for Stone matter (.7); participate in call with company and Akin team members re: Stone complaint (.4); review proposed edits to same (.2); review legal research re same (.7); confer with litigation team members re: same (.2).	2.20	\$2,772.00

CELSIUS CORE
Invoice Number: 2006200

Page 27
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/18/22	D L CHAPMAN	0006	Prepare for (.1) and participate in call with Special Committee and Akin re: Prime Trust complaint (1.1); review Kirkland comments to same (.3); review edits to same (.5).	2.00	\$2,520.00
08/18/22	J P KANE	0006	Revise complaint against Prime Trust (1); correspond with Managing Clerk's office regarding service of same (.5); follow up re same (.5).	2.00	\$2,034.00
08/18/22	M CHEN	0005	Conduct research regarding procedural issues for Stone complaint (.9); coordinate with MCO for potential filing (.8); review (.6) and revise (1.3) draft complaint in connection with Stone dispute; confer with team members re same (.2).	3.80	\$3,163.50
08/19/22	M P HURLEY	0005	Review and revise Stone complaint based on further company comments (2.1); correspondence re same with Special Committee (.3); review legal research re Stone complaint (1.1); correspondence to client regarding documents related to Stone matter (.2); correspond with litigation team re Stone complaint (.1).	3.80	\$6,070.50
08/19/22	M P HURLEY	0006	Review Latham comments to Prime Trust complaint (.3); confer with litigation team re same (.2); call with Latham and Akin re same (.5).	1.00	\$1,597.50
08/19/22	E M SCOTT	0005	Correspond with litigation team members regarding draft Stone Adversary Complaint (.2); review research in support of same (.1).	0.30	\$336.15
08/19/22	D L CHAPMAN	0006	Review proposed edits to Prime Trust complaint (.7); confer with litigation team re: same (.2); participate in call with Latham and Akin re: same (.5).	1.40	\$1,764.00
08/19/22	D L CHAPMAN	0005	Review legal research re: Stone matter (.3); review proposed edits to complaint (.2).	0.50	\$630.00
08/19/22	J P KANE	0006	Confer with members of litigation team regarding complaint against Prime Trust.	0.20	\$203.40
08/20/22	M P HURLEY	0006	Review Latham comments to Prime Trust complaint (.5); follow up with D. Chapman re same (.1); further revise complaint per same (.6); correspondence with co-counsel	1.40	\$2,236.50

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/20/22	M P HURLEY	0005	and special committee re Prime Trust complaint issues (.2). Correspondence with litigation team members re evidentiary research for Stone matter.	0.30	\$479.25
08/20/22	D L CHAPMAN	0006	Review various turns of Prime Trust complaint (.8); follow-up with M. Hurley re: same (.1).	0.90	\$1,134.00
08/21/22	E M SCOTT	0005	Draft analysis of supplemental research in support of legal and evidentiary issues with respect to Stone Adversary Complaint (.9); correspondence with litigation team members re same (.3).	1.20	\$1,344.60
08/21/22	D L CHAPMAN	0006	Turn edits to Prime Trust complaint (.9); confer with J. Kane re: same (.6).	1.50	\$1,890.00
08/21/22	D L CHAPMAN	0005	Review (.3) and turn edits to (.6) Stone complaint; correspondence with litigation team regarding research on evidentiary issues (.3).	1.20	\$1,512.00
08/21/22	J P KANE	0006	Revise complaint against Prime Trust (1.1); confer with D. Chapman regarding same (.6).	1.70	\$1,728.90
08/22/22	M P HURLEY	0006	Calls with clients and members of litigation team re key documents related to Prime Trust complaint (.8); correspondence with team re complaint (1.8); revise complaint (4.2); prepare correspondence for Special Committee re same (1.1).	7.90	\$12,620.25
08/22/22	M P HURLEY	0005	Review (.2) and revise (.6) Stone complaint; review relevant documents in connection with same (.3); confer with D. Chapman and M. Chen re complaint and filing considerations (.2).	1.30	\$2,076.75
08/22/22	D L CHAPMAN	0005	Turn various rounds of edits to Stone complaint (.7); confer with M. Hurley and M. Chen re: same (.2).	0.90	\$1,134.00
08/22/22	D L CHAPMAN	0006	Turn various rounds of edits to Prime Trust complaint (2.8); review key documents in connection with same (1); correspondence with Akin team re: new documents and Prime Trust complaint (1.8); perform legal research in connection with editing complaint (1); participate in call with company personnel and Akin team re: complaint (.8); work with team to finalize	7.70	\$9,702.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/22/22	J P KANE	0006	Prime Trust complaint for filing (.3). Attend call with Celsius and Akin regarding preparation of complaint against Prime Trust (.8); prepare portions of same (3.1); correspondence with members of Akin team re key documents relating to Prime Trust complaint (1.8); continue drafting portions of complaint (2.1); finalize complaint for filing (.7); proof complaint (.3).	8.80	\$8,949.60
08/22/22	M CHEN	0005	Review (.1) and revise (.1) draft complaint against Stone; confer with M. Hurley and D. Chapman re filing of complaint (.2).	0.40	\$499.50
08/23/22	M P HURLEY	0005	Review (.8) and finalize (1) Stone complaint; correspondence with Akin team and Celsius re same (.4); confer with Company general counsel re same (.2); confer with client and D. Chapman re discovery issues (.3).	2.70	\$4,313.25
08/23/22	M P HURLEY	0006	Review (1) and finalize (.6) Prime Trust complaint; confer with D. Chapman and J. Kane re same (.4); confer with Company general counsel re same (.2); confer with litigation team members re same (.5).	2.70	\$4,313.25
08/23/22	M P HURLEY	0003	Calls with Celsius re potential additional matter and related retention issues.	0.80	\$1,278.00
08/23/22	E M SCOTT	0005	Review additional research in support of issues associated with Stone adversary action (1.8); update analysis in light of same (.9).	2.70	\$3,025.35
08/23/22	D L CHAPMAN	0005	Finalize Stone complaint (.4); confer with litigation team re: filing and service of same (.4); review news reports re Company updates (.3); confer with M. Hurley and client re: discovery related to Stone matter (.3).	1.40	\$1,764.00
08/23/22	D L CHAPMAN	0006	Finalize Prime Trust complaint (.3); confer with M. Hurley and J. Kane re: edits to same (.4); confer with team re: same (.5).	1.20	\$1,512.00
08/23/22	J P KANE	0006	Confer with M. Hurley and D. Chapman re final edits to Prime Trust complaint (.4); incorporate comments to Prime Trust complaint (3.7); confer with litigation team re Prime Trust	4.60	\$4,678.20

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/23/22	M CHEN	0005	complaint (.5). Confer with M. Hurley, D. Chapman regarding filing of Stone complaint (.4); manage filing of complaint against Stone (1.3).	1.70	\$1,415.25
08/24/22	M P HURLEY	0005	Review legal research memo re Stone matter (.8) and relevant cases re same (.5).	1.30	\$2,076.75
08/24/22	J F NEWDECK	0003	Review UST comments to Akin retention (.2); prepare internal Akin email re UST comments to Akin retention (1.1); analysis of issues re same (.8); emails with Kirkland re same (.5).	2.60	\$3,042.00
08/24/22	E M SCOTT	0005	Communications with litigation team members regarding additional issues related to Stone adversary action (.3); review research in support of same (.9); correspond with M. Chen re same (.5).	1.70	\$1,904.85
08/24/22	D L CHAPMAN	0006	Outline plan for Rule 26(f) report and Initial Disclosures for Prime Trust matter.	1.10	\$1,386.00
08/24/22	D L CHAPMAN	0005	Outline plan for Rule 26(f) report and Initial Disclosures for Stone matter (.7); attention to service issues (.1); review legal research related to Stone action (.4); correspond with members of litigation team re same (.3).	1.50	\$1,890.00
08/24/22	J P KANE	0006	Correspond with managing clerk's office regarding Prime Trust complaint.	0.90	\$915.30
08/24/22	M CHEN	0005	Follow up with managing clerks office regarding affidavits of service (.8); conduct follow up research regarding Stone complaint issue (1); correspond with E. Scott re same (.5).	2.30	\$1,914.75
08/25/22	M P HURLEY	0005	Correspondence with team concerning inquiries related to the Stone action (.6); gather information re same (1.1).	1.70	\$2,715.75
08/25/22	M P HURLEY	0003	Call K&E and Akin team re UST comments to Akin retention (.5); review open issues re same (.3); follow up with internal team re same (.2).	1.00	\$1,597.50
08/25/22	J F NEWDECK	0004	Internal considerations re Akin budget.	0.50	\$585.00
08/25/22	J F NEWDECK	0003	Review open UST retention issues (.3); call with Akin and K&E re same (.5).	0.80	\$936.00
08/25/22	E M SCOTT	0005	Correspondence with litigation team members regarding	0.60	\$672.30

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			analysis of supplemental research in support of Stone action.		
08/25/22	D L CHAPMAN	0005	Correspondence with lit team regarding legal research related to Stone action.	0.30	\$378.00
08/25/22	D L CHAPMAN	0006	Correspond to litigation team re: Prime Trust complaint.	0.10	\$126.00
08/25/22	D L CHAPMAN	0004	Draft case budget (1); review materials in connection with same (1.6).	2.60	\$3,276.00
08/25/22	A PREIS	0003	Call with Kirkland and Akin team regarding retention issues (.5); comment on retention issues (.3); correspondence with Akin team re same (.2).	1.00	\$1,597.50
08/25/22	A PREIS	0004	Call with Kirkland regarding litigation issues and general case administration.	0.50	\$798.75
08/25/22	M CHEN	0002	Review July invoice for confidentiality and privilege issues (1.1); review August invoice for same (1.6).	2.70	\$2,247.75
08/25/22	E N REEVES	0003	Call with Akin team and Kirkland re retention issues.	0.50	\$319.50
08/26/22	M P HURLEY	0003	Review UST comments to Akin retention application (.4); consider issues re same (.4); comment on draft response to same (.5); internal communication re same (.6).	1.90	\$3,035.25
08/26/22	M P HURLEY	0005	Review (.1) and comment on (.2) discovery plan for Stone proceeding.	0.30	\$479.25
08/26/22	M P HURLEY	0006	Review (.1) and comment on (.2) discovery plan for Prime Trust matter.	0.30	\$479.25
08/26/22	M P HURLEY	0004	Correspondence with Kirkland re case status.	0.20	\$319.50
08/26/22	J F NEWDECK	0003	Finalize responses to UST re Akin retention (1.5); internal communications re same (.6).	2.10	\$2,457.00
08/26/22	E M SCOTT	0005	Confer with D. Chapman regarding next steps for Stone adversary complaint (.1); communication re legal research connected to Stone proceeding (.2).	0.30	\$336.15
08/26/22	D L CHAPMAN	0005	Review relevant legal authorities re Stone adversary complaint (.9); confer with E. Scott re: task list and next steps for Stone matter (.1); consider issues re: Rule 26(f) report and Initial Disclosures (.2); reach out to opposing counsel re: same (.1); compose email to Special	1.60	\$2,016.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			Committee re: Stone document review (.3).		
08/27/22	D L CHAPMAN	0004	Review correspondence re: case budget.	0.30	\$378.00
08/28/22	M P HURLEY	0006	Review external correspondence re Prime Trust adversary proceeding.	0.20	\$319.50
08/29/22	M P HURLEY	0003	Review correspondence with UST re retention comments (.2); internal emails re same (.3); review supplemental declaration (.4).	0.90	\$1,437.75
08/29/22	M P HURLEY	0005	Review information re Stone matter (.9); confer with D. Chapman re same (.4); correspondence client re same (.4).	1.70	\$2,715.75
08/29/22	M P HURLEY	0006	Correspondence with Special Committee re Prime Trust adversary proceeding (.2); call to with E. Scott and D. Chapman re next steps re same (.2).	0.40	\$639.00
08/29/22	M P HURLEY	0004	Confer with D. Chapman re budget.	0.30	\$479.25
08/29/22	J F NEWDECK	0003	Review UST comments to Akin retention (.1); revise proposed Akin retention order per UST comments (.3); draft supplemental Akin declaration to address UST comments (.3); emails with Kirkland re Akin retention (.1); review UST response to Akin's email (.2); update draft order (.3) and draft supplemental declaration (1.1) re same; emails with Akin members re same (.2).	2.60	\$3,042.00
08/29/22	J F NEWDECK	0002	Review July invoice for compliance with UST guidelines.	1.20	\$1,404.00
08/29/22	E M SCOTT	0006	Call with M. Hurley and D. Chapman regarding Prime Trust litigation strategy and next steps (.2); review correspondence regarding same (.4); analyze Prime Trust complaint and related documents preparing prepare initial discovery materials (3.1); prepare draft correspondence to Prime Trust regarding adversary complaint (2.9); call with J. Kane regarding questions with respect to same (.2); correspondence to litigation team mem-bers regarding draft letter to Prime Trust (.4); revise draft letter (.8).	8.00	\$8,964.00

CELSIUS CORE

Invoice Number: 2006200

Page 33

September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/29/22	D L CHAPMAN	0005	Review information re Stone matter (.7); confer with M. Hurley re: same (.4); draft brief summary of same (.5); edit FTI statement of work for case (.2); call with M. Chen re litigation considerations re same (.5).	2.30	\$2,898.00
08/29/22	D L CHAPMAN	0006	Outline task list for Prime Trust matter (.3); edit FTI statement of work re same (.2); edit document hold notice re Prime Trust matter (.7); review letter to opposing counsel (.4); call with M. Hurley and E. Scott re: next steps in Prime Trust matter (.2).	1.80	\$2,268.00
08/29/22	D L CHAPMAN	0004	Prepare for (.2) and confer with M. Hurley re: budget (.3); turn edits to same (1.2); review invoices in connection with same (.3).	2.00	\$2,520.00
08/29/22	A PREIS	0003	Review (.2) and comment on (.6) supplemental Akin retention declaration; correspond with members of Akin team re same (.2).	1.00	\$1,597.50
08/29/22	J P KANE	0006	Review internal correspondence re draft correspondence to Prime Trust (.4); attend call with E. Scott regarding letter to Prime Trust (.2); revise same (.5).	1.10	\$1,118.70
08/29/22	M CHEN	0006	Draft litigation notice for Prime Trust proceeding (1.2); draft email to members of litigation team re same (.4).	1.60	\$1,332.00
08/29/22	M CHEN	0005	Call with D. Chapman regarding Stone litigation.	0.50	\$416.25
08/30/22	M P HURLEY	0004	Review (.2) and comment on (.5) budget related correspondence.	0.70	\$1,118.25
08/30/22	M P HURLEY	0003	Review (.1) and comment on (.7) supplemental Akin retention declaration and order.	0.80	\$1,278.00
08/30/22	M P HURLEY	0006	Review (.2) and revise (.5) Prime Trust letter; confer with litigation team re same (.2); correspondence to client re same (.3); call with same re same (.2); call third party lawyer re Prime Trust status (.3).	1.70	\$2,715.75
08/30/22	M P HURLEY	0005	Confer with Stone opposing counsel and Akin on Rule 26(f) conference (.2); review of related materials (.1).	0.30	\$479.25
08/30/22	J F NEWDECK	0003	Review FR comments to supplemental declaration and order (.2); incorporate same (.2); review various sets of internal comments to supplemental	2.30	\$2,691.00

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
08/30/22	J F NEWDECK	0004	declaration and order (.3); incorporate same (.7); emails to UST re same (.1); review UST response re same (.2); internal emails re same (.2); update supplemental declaration re same (.2); email to UST re same (.2).		
08/30/22	E M SCOTT	0006	Analysis of budget considerations (.3); emails to Akin members re same (.1); confer with D. Chapman re same (.2).	0.60	\$702.00
08/30/22	D L CHAPMAN	0004	Confer with litigation team members regarding letter to Prime Trust.	0.20	\$224.10
08/30/22	D L CHAPMAN	0005	Confer with J. Newdeck re: budget (.2); update same (.3); emails to team re: notices of appearance (.2) and upcoming hearing (.2).	0.90	\$1,134.00
08/30/22	D L CHAPMAN	0005	Confer with Stone opposing counsel and Akin re: Rule 26(f) conference.	0.20	\$252.00
08/30/22	J P KANE	0006	Confer with members of litigation team re letter to Prime Trust (.2); brief review of same (.1).	0.30	\$305.10
08/30/22	M CHEN	0005	Draft (.4) and file (.1) notices of appearance for M. Chen and D. Chapman in connection with Stone adversary proceeding.	0.50	\$416.25
08/31/22	M P HURLEY	0006	Call with E. Scott re next steps for Prime Trust adversary proceedings (.4); correspond with members of litigation team re Rule 26 conference and disclosures re same (.2).	0.60	\$958.50
08/31/22	M P HURLEY	0005	Call with D. Chapman re task list for Stone matter (.4); review (.2) and comment on (.3) draft correspondence to Special Committee; review and comment draft correspondence to Stone's counsel re litigation (.4).	1.30	\$2,076.75
08/31/22	M P HURLEY	0003	Review (.1) and comment on (.4) UST retention application comments; internal communications with Akin team re UST comments (.3).	0.80	\$1,278.00
08/31/22	J F NEWDECK	0003	Various internal communications re UST retention application comments (.8); review supplemental declaration (.1); emails with	1.60	\$1,872.00

CELSIUS CORE
Invoice Number: 2006200

Page 35
September 28, 2022

<u>Date</u>	<u>Tkpr</u>	<u>Task</u>		<u>Hours</u>	<u>Value</u>
			Kirkland re same (.1); finalized supplemental declaration and revised proposed order (.5); email with Kirkland re same (.1).		
08/31/22	J F NEWDECK	0004	Attend to budget considerations.	0.30	\$351.00
08/31/22	E M SCOTT	0005	Revise draft correspondence to Stone's counsel (.2); confer with D. Chapman regarding comments on same (.2).	0.40	\$448.20
08/31/22	E M SCOTT	0006	Communications with litigation team members regarding upcoming Rule 26 conference and initial disclosures re Prime Trust matter (.4); participate in call with M. Hurley regarding next steps re same (.4); review status of draft initial disclosures and other materials re same (.4).	1.20	\$1,344.60
08/31/22	D L CHAPMAN	0004	Review (.1) and respond (.1) to emails re: budget.	0.20	\$252.00
08/31/22	D L CHAPMAN	0005	Draft letter to Stone opposing counsel (1.6); confer with E. Scott re same (.2); turn various edits to same (.8); participate in call with M. Hurley re: task list for Stone matter (.4); draft short memorandum to Special Committee re: Stone litigation (1.1); confer with document review law firm (.4).	4.50	\$5,670.00
08/31/22	D L CHAPMAN	0008	Review materials in preparation of upcoming hearing.	0.40	\$504.00
08/31/22	J P KANE	0006	Prepare notices of appearance for J. Kane and D. Chapman in Prime Trust matter (0.6); correspond with managing clerk's office re same (.1); correspond with members of litigation team re upcoming conference and disclosures (.2).	0.90	\$915.30
				Total Hours	709.60

TIMEKEEPER TIME SUMMARY:

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
M P HURLEY	227.50	at \$1597.50	= \$363,431.25
E M SCOTT	62.50	at \$1120.50	= \$70,031.25
E N MILLER	5.60	at \$1120.50	= \$6,274.80
D L CHAPMAN	120.70	at \$1260.00	= \$152,082.00
A PREIS	9.00	at \$1597.50	= \$14,377.50
J F NEWDECK	62.50	at \$1170.00	= \$73,125.00
J P KANE	113.60	at \$1017.00	= \$115,531.20
E E PARLAR	5.20	at \$1071.00	= \$5,569.20
M CHEN	65.80	at \$835.03	= \$54,945.00
E N REEVES	15.20	at \$639.00	= \$9,712.80
B R KEMP	22.00	at \$378.00	= \$8,316.00

<u>Timekeeper</u>	<u>Hours</u>	<u>Rate</u>	<u>Value</u>
	Current Fees		\$873,396.00

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,490.45
Computerized Legal Research - Other	\$10.90
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$121.56
Computerized Legal Research - Westlaw - in contract 30% discount	\$38,250.24
Computerized Legal Research - Westlaw - out of contract	\$21.32
Duplication - In House	\$112.60
Filing Fees	\$700.00
Imaging/Computerized Litigation Support	\$962.50
Professional Fees - Process Server	\$1,396.28
Local Transportation - Overtime	\$115.91

Current Expenses	\$43,181.76
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Total Amount of This Invoice	\$916,577.76
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Exhibit D

Disbursement Summary

DISBURSEMENT SUMMARY

Disbursement Activity	Amount (\$)
Computerized Legal Research – Lexis – In Contract 30% Discount	\$1,490.45
Computerized Legal Research - Other	\$10.90
Computerized Legal Research - Courtlink- In Contract 50% Discount	\$121.56
Computerized Legal Research – Westlaw - In Contract 30% Discount	\$38,250.24
Computerized Legal Research – Westlaw - Out of Contract	\$21.32
Duplication - In House	\$112.60
Filing Fees	\$700.00
Imaging/Computerized Litigation Support	\$962.50
Local Transportation - Overtime	\$1,396.28
Professional Fees - Process Server	\$115.91
Total:	\$43,181.76

Exhibit E

Itemized Disbursements



CELSIUS CORE
221 RIVER STREET
9TH FLOOR, SUITE 9129
HOBOKEN, NJ 07030
ATTN: RON DEUTSCH

Invoice Number 2006200
Invoice Date 09/28/22
Client Number 103606
Matter Number 0025

Re: SPECIAL LITIGATION COUNSEL

FOR PROFESSIONAL SERVICES RENDERED THROUGH 08/31/22 :

FOR COSTS ADVANCED AND EXPENSES INCURRED:

Computerized Legal Research - Lexis - in contract 30% discount	\$1,490.45
Computerized Legal Research - Other	\$10.90
Computerized Legal Research - Courtlink - In Contract 50% Discount	\$121.56
Computerized Legal Research - Westlaw - in contract 30% discount	\$38,250.24
Computerized Legal Research - Westlaw - out of contract	\$21.32
Duplication - In House	\$112.60
Filing Fees	\$700.00
Imaging/Computerized Litigation Support	\$962.50
Professional Fees - Process Server	\$1,396.28
Local Transportation - Overtime	\$115.91
Current Expenses	\$43,181.76

<u>Date</u>		<u>Value</u>
07/07/22	Computerized Legal Research - Other VENDOR: PACER SERVICE CENTER INVOICE#: 2503192-Q22022 DATE: 7/7/2022 -- Usage from 4/1/22 to 6/30/22	\$7.90
07/07/22	Computerized Legal Research - Courtlink - In Contract 50% Discount Service:	\$11.00

COURTLINK ALERT; Employee:
BEVINS BRIAN; Charge Type:
LITIGANT ALERT; Quantity: 1.0
07/07/22 Computerized Legal Research - Other \$3.00
VENDOR: PACER SERVICE CENTER
INVOICE#: 2503192-Q22022 DATE:
7/7/2022
-- Usage from 4/1/22 to 6/30/22
07/08/22 Computerized Legal Research - Courtlink \$22.00
- In Contract 50% Discount Service:
COURTLINK ALERT; Employee:
BEVINS BRIAN; Charge Type:
LITIGANT ALERT; Quantity: 2.0
07/11/22 Computerized Legal Research - Courtlink \$22.14
- In Contract 50% Discount Service:
COURTLINK ALERT; Employee:
BEVINS BRIAN; Charge Type:
LITIGANT ALERT; Quantity: 2.0
07/14/22 Computerized Legal Research - Courtlink \$66.42
- In Contract 50% Discount Service:
COURTLINK ALERT; Employee:
BEVINS BRIAN; Charge Type:
LITIGANT ALERT; Quantity: 6.0
07/19/22 Computerized Legal Research - Westlaw \$9,434.09
- in contract 30% discount User: CHEN
MICHAEL Date: 7/19/2022
AcctNumber: 1000193694 ConnectTime:
0.0
07/21/22 Computerized Legal Research - Westlaw \$5,007.01
- in contract 30% discount User: CHEN
MICHAEL Date: 7/21/2022
AcctNumber: 1000193694 ConnectTime:
0.0
07/22/22 Computerized Legal Research - Westlaw \$3,979.38
- in contract 30% discount User: CHEN
MICHAEL Date: 7/22/2022
AcctNumber: 1000193694 ConnectTime:
0.0
07/22/22 Computerized Legal Research - Lexis - in \$103.47
contract 30% discount Service:
SEARCH; Employee: KANE JOHN;
Charge Type: ACCESS CHARGE;
Quantity: 1.0
07/22/22 Computerized Legal Research - Lexis - in \$496.41
contract 30% discount Service: US
TREATISES; Employee: KANE JOHN;
Charge Type: DOC ACCESS; Quantity:
5.0
07/23/22 Computerized Legal Research - Westlaw \$229.19
- in contract 30% discount User:
PARLAR ERIN Date: 7/23/2022
AcctNumber: 1000193694 ConnectTime:
0.0
07/26/22 Computerized Legal Research - Westlaw \$2,649.01
- in contract 30% discount User: CHEN
MICHAEL Date: 7/26/2022
AcctNumber: 1000193694 ConnectTime:
0.0

CELSIUS CORE
Invoice Number: 2006200Page 3
September 28, 2022

07/26/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5317673308020603 DATE: 8/2/2022 Working Late in Office Taxi/Car/etc, 07/26/22, Ube ride home after working in the office late on Celsius., Uber	\$41.08
07/27/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5317673308021609 DATE: 8/2/2022 Working Late in Office Taxi/Car/etc, 07/27/22, Uber ride home after working late in the office on Celsius., Uber	\$38.30
08/03/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/3/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$3,713.96
08/09/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 6.0	\$593.71
08/09/22	Local Transportation - Overtime VENDOR: MITCHELL P. HURLEY INVOICE#: 5357023408192106 DATE: 8/19/2022 Working Late in Office Taxi/Car/etc, 08/09/22, Uber ride home after working late in the office on Celsius., Uber	\$36.53
08/10/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 1.0	\$98.95
08/11/22	Computerized Legal Research - Lexis - in contract 30% discount Service: US TREATISES; Employee: KANE JOHN; Charge Type: DOC ACCESS; Quantity: 2.0	\$197.91
08/11/22	Duplication - In House Photocopy - Hurley, Mitchell, NY, 1126 page(s)	\$112.60
08/11/22	Imaging/Computerized Litigation Support VENDOR: TSG REPORTING INC INVOICE#: 2089979 DATE: 8/11/2022 transcription of audio files	\$962.50
08/12/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/12/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$5,427.01
08/16/22	Computerized Legal Research - Westlaw - out of contract User: CHEN MICHAEL Date: 8/16/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$21.32
08/16/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/16/2022	\$1,298.39

CELSIUS CORE
Invoice Number: 2006200Page 4
September 28, 2022

08/17/22	AcctNumber: 1000193694 ConnectTime: 0.0 Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/17/2022	\$1,375.14
08/19/22	AcctNumber: 1000193694 ConnectTime: 0.0 Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/19/2022	\$1,013.77
08/22/22	AcctNumber: 1000193694 ConnectTime: 0.0 Computerized Legal Research - Westlaw - in contract 30% discount User: KANE JOHN Date: 8/22/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$303.81
08/23/22	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 5363350008252002 DATE: 8/25/2022 Filing Fees, 08/23/22, Adversary Complaint Filed on Behalf of Mitch Hurley, New York Southern District Court	\$350.00
08/23/22	Filing Fees VENDOR: KELLY A. OWEN-DIAZ INVOICE#: 5363350008252002 DATE: 8/25/2022 Filing Fees, 08/23/22, Adversary Complaint Filed on Behalf of Mitch Hurley, New York Southern District Court	\$350.00
08/24/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/24/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$3,198.00
08/25/22	Computerized Legal Research - Westlaw - in contract 30% discount User: CHEN MICHAEL Date: 8/25/2022 AcctNumber: 1000193694 ConnectTime: 0.0	\$621.48
08/25/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: SD-9520 DATE: 8/25/2022 Service of Summons on Jason Stone and KeyFi, Inc.	\$597.96
08/29/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: JY-1921 DATE: 8/29/2022 Summons & Complaint service by mail fees	\$309.32
08/29/22	Professional Fees - Process Server VENDOR: SERVING BY IRVING INC INVOICE#: JY-1922 DATE: 8/29/2022 Summons and Complaint Service on Prime Trust LLC	\$489.00
	Current Expenses	\$43,181.76

Total Amount of This Invoice **\$916,577.76**